

**“Exploring at  
Sep-end”****Market today: Exploring at Sep-end**

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- *The market continues to maintain its recovery pace, but in general, developments still show caution as the market increases.*
- *There is a possibility that the market will fluctuate tentatively in the area of 1,150 - 1,165 points in the early trading session of October to continue testing supply and demand.*

After efforts to balance from the previous session, the market recovered right from the beginning of the session with exciting movements from VIC stocks. However, the recovery period encountered difficulties when VN-Index approached the 1,165 point area and began to be cautious and step back again. VN-Index only increased 1.72 points (+0.15%), closing at 1,154.15 points. Matching liquidity decreased with 535.9 million shares matched on HOSE.

The VN30 group increased 1.81 points (+0.16%), closing at 1,166.26 points. There are 10 gainers such as VIC (+4.1%), BCM (+3.4%), VRE (+2.6%), VPB (+2.4%), VHM (+2.2%) ... On the other hand, this group witnessed 14 losers like such as CTG (-2.6%), SSI (-1.5%), FPT (-1.3%), HPG (-1.1%), TPB (-1.1%) ...

With a slight increase and low liquidity of the market, the divergence is still quite clear with many losers and gainers. The highlight is the support move of the VIC stock group. In addition, some industry groups such as Real Estate, Construction - Building materials, Textile, Electricity, Retail.. also made efforts to rise. Conversely, the Oil and Gas - Petroleum group retreated again after a strong increase, Securities and Steel also had cautious developments.

Foreign investors returned to net selling on HOSE, with a value of 536.9 billion VND. In particular, they sold strongly at CTG (-89.5 billion), VCI (-76.5 billion), HPG (-51.9 billion), DPM (-47.1 billion), FUEV VND (-40.3 billion) ... By contrast, they bought a lot at DXG (+24.3 billion), GAS (+21.5 billion), FTS (+18.2 billion), DGW (+17.3 billion), MWG (+ 14.5 billion) ...

*The market continues to maintain a recovery pace, but in general, developments still show caution as the market rallies, as shown by liquidity decreasing to low levels. Low liquidity also shows that temporary supply pressure has not put much pressure on the market. With the state of supply and demand exploration with unclear results, it is likely that the market will fluctuate in the area of 1,150 - 1,165 points in the early October trading session to continue testing supply and demand. Therefore, investors still need to observe supply and demand developments and evaluate the market state. It is also necessary to consider the market's ability to recover in the near future to restructure the portfolio in a way that minimizes risks.*

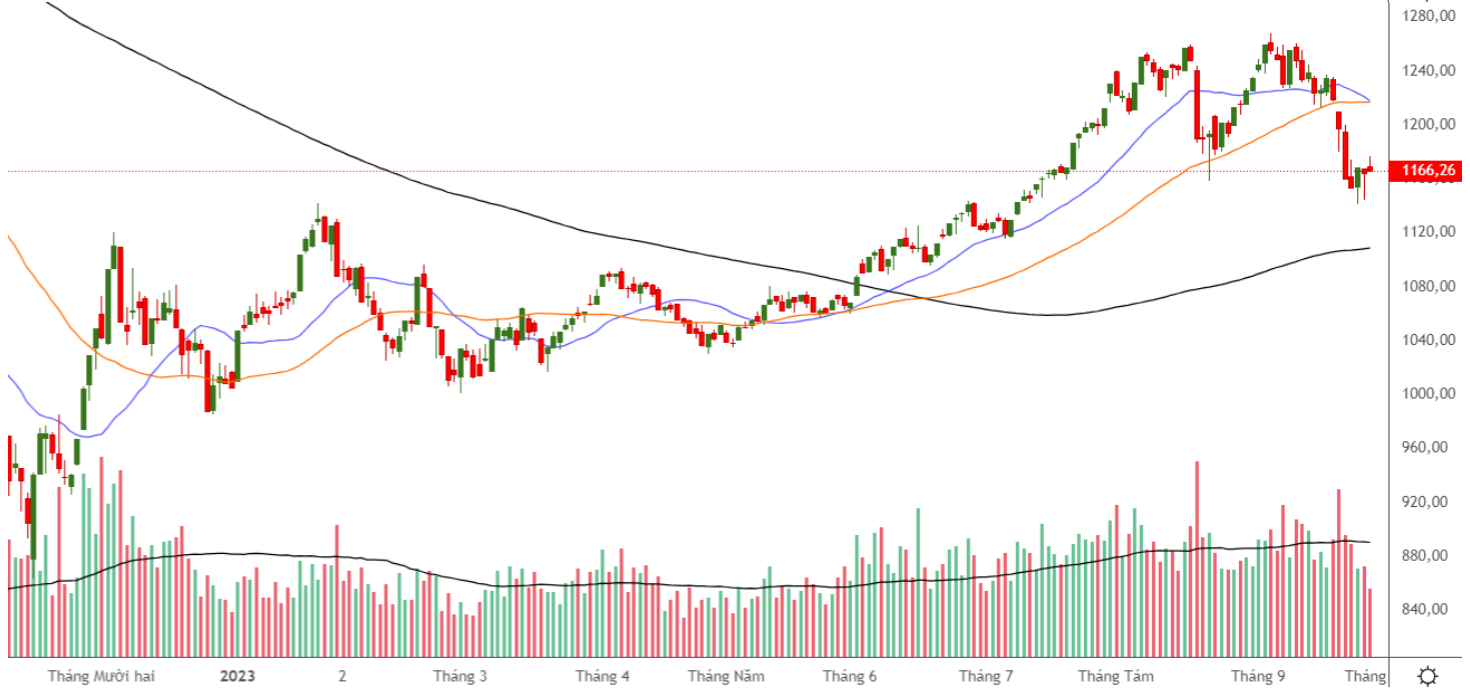
**Analyst Pin-board****DBD – Results of Q3-FY23 and plan to issue a private placement to strategic shareholders**

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**Technical Analyst Recommendations**

The market continued to recover, but in general, developments still showed caution as the index increased, shown by liquidity decreasing to low levels. With the state of supply and demand exploration with unclear results, it is likely that the market will fluctuate in the area of 1,150 - 1,165 points in the early October trading session to continue testing supply and demand. Therefore, investors still need to observe supply and demand developments and evaluate the market state. In addition, it is also necessary to consider the market's ability to recover in the near future to restructure the portfolio in a way that minimizes risks.



**VIETNAM**

Date	Events
01/09/2023	Publication of PMI (Purchasing Managers Index)
01/09/2023	Announcement of new FTSE' portfolio
08/09/2023	Announcement of new Vaneck' portfolio
15/09/2023	Restructuring Ishare FTSE Vaneck' portfolio
17/09/2023	Expiry date of VN30F2309 futures contract

**WORLDWIDE**

Date	Countries	Events
01/09/2023	U.S	Publication of PMI (Purchasing Managers Index)
01/09/2023	U.S	Unemployment Rate
07/09/2023	U.S	FOMC Member Harker Speaks
07/09/2023	U.S	Unemployment Claims
13/09/2023	U.S	CPI m/m, y/y
13/09/2023	U.S	Crude Oil Inventories
14/09/2023	Europe	Monetary Policy Statement
14/09/2023	U.S	Natural Gas Storage
14/09/2023	U.S	PPI m/m
14/09/2023	U.S	Retail Sales m/m
14/09/2023	U.S	Unemployment Claims
15/09/2023	ChinaChina	Industrial Production y/y
15/09/2023	China	Retail Sales y/y
20/09/2023	U.S	Crude Oil Inventories
21/09/2023	U.S	Federal Funds Rate
21/09/2023	U.S	FOMC Statement
21/09/2023	U.K	Monetary Policy Summary
21/09/2023	U.S	Natural Gas Storage
21/09/2023	U.S	Unemployment Claims
27/09/2023	U.S	Crude Oil Inventories
28/09/2023	U.S	Final GDP q/q
28/09/2023	U.S	Natural Gas Storage
28/09/2023	U.S	Unemployment Claims
29/09/2023	U.S	Core PCE Price Index m/m
29/09/2023	Europe	CPI Flash Estimate y/y

**RONG VIET NEWS**

COMPANY REPORTS	Issued Date	Recommend	Target Price
PC1 – Cautious with growth expectations ahead	July 25th 2023	Neutral – 1 year	28,300
GMD – Need more time for the recovery as a macro context does not support	July 24th 2023	Accumulate – 1 year	63,400
MWG – On track to sales recovery, yet a bumpy road to full profit restoration	July 20th 2023	Accumulate – 1 year	51,200
NLG – Being patient: Preceding the recovery	July 11th 2023	Accumulate – 1 year	35,800
OCB – Regaining growth momentum after an unfavorable pause	July 3rd 2023	Buy – 1 year	22,600

Please find more information at <https://www.vdsc.com.vn/en/research/company>

**FUND CERTIFICATES INFORMATION**

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
<b>DFVN-CAF</b>	17/11/2020	0% - 0.20%	0% - 0.20%	10,773	10,738	0.33%
<b>ENF</b>	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
<b>MBBF</b>	10/02/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
<b>MBVF</b>	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
<b>VF1</b>	25/11/2020	0% - 0.6%	0% - 3%	46,218	46,303	-0.18%
<b>VF4</b>	25/11/2020	0% - 0.6%	0% - 3%	18,901	18,945	-0.23%
<b>VFB</b>	19/11/2020	0% - 0.6%	0% - 3%	20,557	20,529	0.13%

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